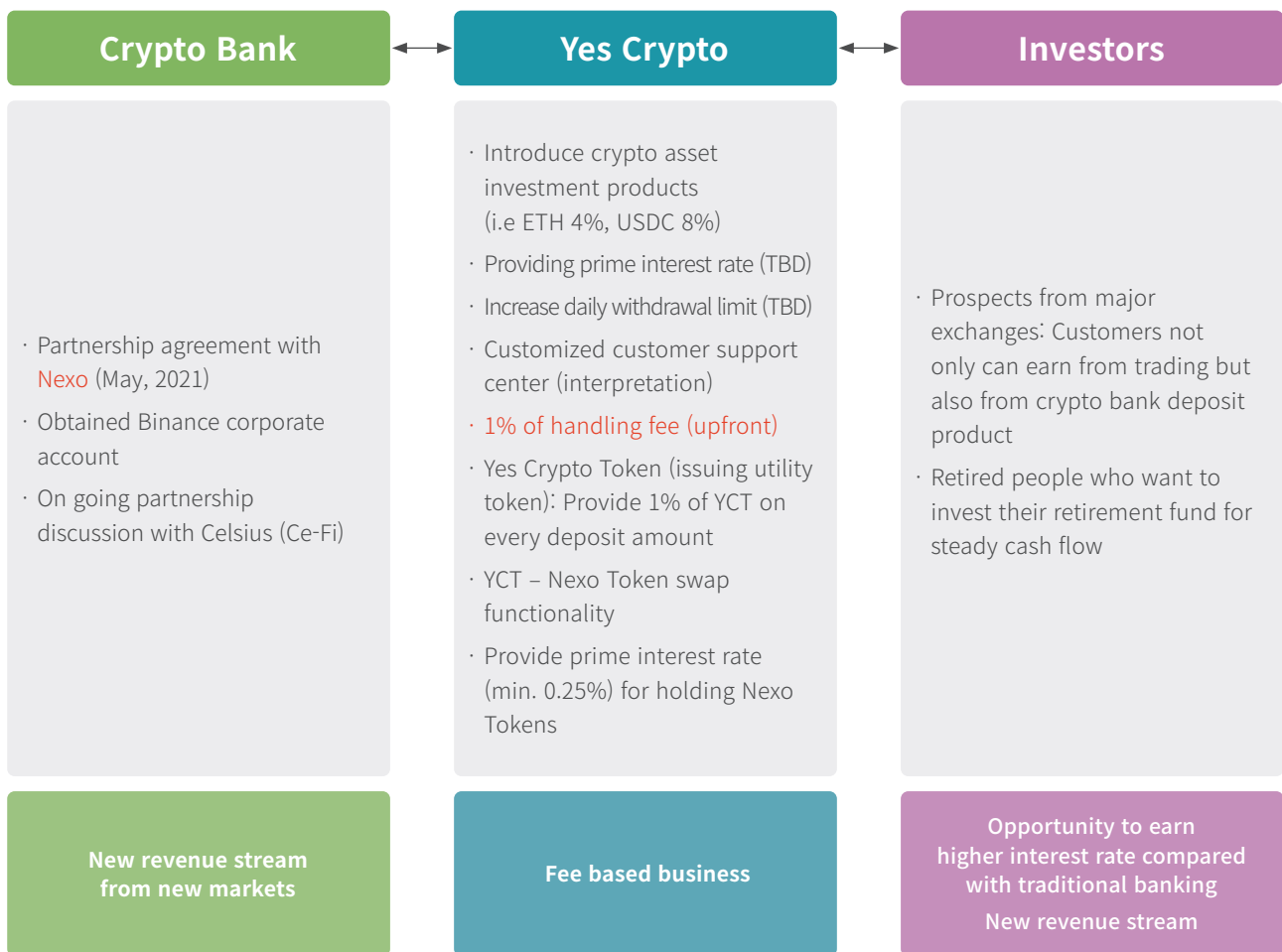


Overview

Challenge: In the era of zero-interest, hard currency loses its value, and properties gain more value, while digital assets grow in value, which implies the focus of investment is now shifting to the virtual from the non-virtual. The strong emergence of the Defi and Cefi markets proves that digital assets are decent interest-earning vehicles and leveraged for investment return

Solution: The solution was to develop the first intermediary crypto asset investment platform in Korea by partnering with a highly reputable Cefi partner. Backed by our expertise in crypto asset area, we were able to select a highly secured and stable Cefi asset investment provider through our internal criteria selection process. Thanks to this partnership, we are now able to pay out automated daily interest to crypto investors through API between Yes Crypto and Ce-Fi provider

Business Model

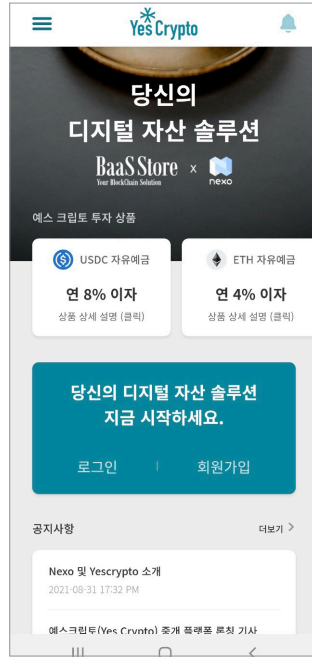


Value Proposition

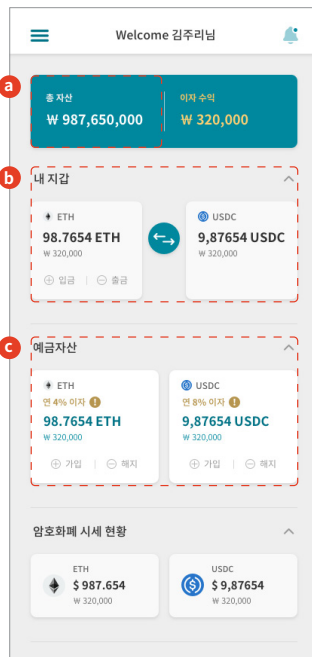
Higher interest rate	Earn higher interest compared with traditional banking → Payout daily compound interest (ETH 4%, USDC 8%)
1% YCT cashback	Provide 1% of Yes Crypto Token on every deposit amount
Competitive Offer	Provide prime interest rate (additional interest rate besides basic earn rate) and higher daily withdrawal amount
Customer Servicing	Seamless customer service through a dedicated relationship manager from our partner (free consultation, interpretation service, etc)

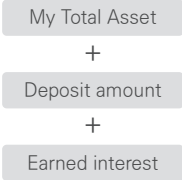
Yes Crypto Platform Introduction

(www.yescrypto.kr)



Design	<ul style="list-style-type: none"> User-friendly user interface Simple, seamless design and navigation
Logo	 <ul style="list-style-type: none"> Consolidated '4 Yes' as a one symbol Satisfy customer servicing till customer say 'yes!'
Trade mark registration	 <ul style="list-style-type: none"> Registration No: 40-2021-0036907



Main Screen	Main dashboard layout constructed of 'dashboard type' where it can easily view total asset
Total Asset	
My Wallet	Customer's digital asset status
Deposit Asset	Customer's deposit asset status
Other	Digital asset will all be displayed in KRW linked with exchange rate from a major crypto exchange

Yes Crypto Token Functionality

Swap Functionality

Customers can exchange YCT for other tokens



Prime Interest rate through loyalty program

- When we issue YCT, we will buy certain amount of CeFi provider's token (Nexo token) so that customers can be benefited from CeFi provider's loyalty program
- Customers will be able to exchange their YCTs to Nexo tokens to earn higher interest rate through a loyalty program (i.e Nexo loyalty level Base > Gold > Silver > Platinum)